

Switch of Regular Payments Arrangements and Notice of Variation of Account Details



How to lodge your application:



bankvic.com.au



info@bankvic.com.au



13 63 73



Reply Paid 90210, MELBOURNE VIC 8060
GPO Box 2074, MELBOURNE VIC 3001



Visit a branch

New account details

New Financial Institution name:

BSB/Account no -

Old account details

Write down the details of your old financial institution here

Note: Please refer to 'Notes' regarding important information about what will be included and excluded from the account switching arrangements.

Name of old financial institution

BSB & Account number	Account name	Account Authority(ies) joint or individual

Please arrange

- ☐ Switching all my existing regular payments to BankVic or
- ☐ A discussion of my options for switching my regular payments with you once you receive the list

Request for Regular Payments

I/We consent to BankVic obtaining a Regular Payments List from 'old financial institution' showing regular payments to and from my/our account(s) held with 'old financial institution' above.

I/We consent to 'old financial institution' as stated above compiling a Regular Payments List for the account(s) listed above, and disclosing the list to BankVic.

I/We understand and acknowledge that:

1. The Regular Payments list contains my/our personal information;
2. I am/we are authorised to operate the accounts described in the Schedule; and
3. The accounts listed are personal accounts held in my/our name(s).

Notes

- > The Regular Payments List provided will include regular debits and credits to and from listed personal accounts and any also include periodical payments, recurring payments and 'pay anyone' payments using internet services.
- > The list may not include any regular payments set up using your debit or credit card. You may recall most of these, however we recommend you check your account statements for the last thirteen months to ensure.
- > Customer initiated payments, such as those you set up using your internet banking services cannot be re-established using the Account Switching facility.
- > Once the Regular Payments list is provided by your former financial institution, BankVic will ask you to review the list and will help you establish new regular debit and credit payments arrangements.

Notice of Variation of Account Details

I/We confirm that I am/we are authorised to operate the account represented by the BSB and Account Numbers shown at "new account details" above.

I/We have switched financial institutions and as a result my/our account details, for the purposes of Direct Debits and Direct Credits, have changed.

I/We authorise BankVic to notify each Debit User and Credit User listed in the attached schedules, through its Sponsor or User FI, as the case may be, of my/our changed account details on my/our behalf.

I/We acknowledge that provision of this Notice, together with the relevant Schedule attached, to each such Debit User or Credit User will change the account details set out in my/our direct debit arrangements and direct credit arrangements with them. The other terms of my/our original Direct Debit Request and Direct Credit arrangements are not affected.

I/We instruct each such Debit User and Credit User, with immediate effect, to use the new account details provided above for my/our Direct Debits/ Direct Credits.

Privacy Consent

To ensure each transaction is authorised we collect your name and other information. Although you are not obliged to provide this information, we can not act on your and this account without it. For further information about how we use, disclose and secure your personal information, please refer to our Privacy Policy which is available at bankvic.com.au/privacy and on request.

I/We acknowledge that all information provided on this form may be shared with the Old Financial Institution and each Debit User or Credit User through its Sponsor or User Financial Institution as the case may be, for the purpose of switching my/our account.

Name

Member No.

Signature

Name (if applicable)

Member No.

Signature

Confidential Communication:

This document is confidential and intended only for the use of the addressee. If you have received this communication in error, please notify BankVic on 13 63 73 to arrange disposal. Unauthorised use of the information in this message may result in legal proceedings against the user.

Office Use only

To Sponsor/User Institution [User FI Name]:

Date sent: